

Table 1. U.S. Petroleum Balance Sheet, Week Ending 9/30/2011

| Petroleum Stocks<br>(Million Barrels)                | Current<br>Week | Week Ago |            |                   | Year Ago |            |                   |
|--|-----------------|----------|------------|-------------------|----------|------------|-------------------|
|  | 9/30/11         | 9/23/11  | Difference | Percent<br>Change | 10/1/10  | Difference | Percent<br>Change |
| Crude Oil .....                                      | 1,032.2         | 1,036.9  | -4.7       | -0.5              | 1,087.3  | -55.1      | -5.1              |
| Commercial (Excluding SPR) <sup>1</sup> .....        | 336.3           | 341.0    | -4.7       | -1.4              | 360.9    | -24.7      | -6.8              |
| Strategic Petroleum Reserve (SPR) <sup>2</sup> ..... | 696.0           | 696.0    | 0.0        | 0.0               | 726.4    | -30.4      | -4.2              |
| Total Motor Gasoline .....                           | 213.7           | 214.9    | -1.1       | -0.5              | 219.9    | -6.2       | -2.8              |
| Reformulated .....                                   | 0.1             | 0.3      | -0.2       | -54.0             | 0.6      | -0.4       | -75.0             |
| Conventional .....                                   | 56.1            | 55.4     | 0.7        | 1.2               | 72.7     | -16.7      | -22.9             |
| Blending Components .....                            | 157.5           | 159.1    | -1.6       | -1.0              | 146.6    | 10.9       | 7.4               |
| Fuel Ethanol .....                                   | 17.3            | 17.4     | 0.0        | -0.1              | 16.9     | 0.4        | 2.6               |
| Kerosene-Type Jet Fuel .....                         | 46.4            | 45.6     | 0.9        | 1.9               | 47.2     | -0.8       | -1.7              |
| Distillate Fuel Oil <sup>3</sup> .....               | 156.9           | 157.7    | -0.7       | -0.5              | 172.5    | -15.5      | -9.0              |
| 15 ppm sulfur and Under .....                        | 107.0           | 106.6    | 0.5        | 0.4               | 108.8    | -1.7       | -1.6              |
| > 15 ppm to 500 ppm sulfur .....                     | 9.8             | 10.3     | -0.5       | -5.1              | 11.5     | -1.8       | -15.4             |
| > 500 ppm sulfur <sup>3</sup> .....                  | 40.1            | 40.8     | -0.7       | -1.7              | 52.2     | -12.0      | -23.1             |
| Residual Fuel Oil .....                              | 33.6            | 33.8     | -0.2       | -0.6              | 39.6     | -6.0       | -15.3             |
| Propane/Propylene .....                              | 57.5            | 56.2     | 1.2        | 2.2               | 64.0     | -6.5       | -10.2             |
| Other Oils <sup>4</sup> .....                        | 212.8           | 212.8    | 0.0        | 0.0               | 217.8    | -5.0       | -2.3              |
| Unfinished Oils .....                                | 81.8            | 80.4     | 1.4        | 1.8               | 79.8     | 2.1        | 2.6               |
| Total Stocks (Including SPR) <sup>2,3</sup> .....    | 1,770.5         | 1,775.1  | -4.6       | -0.3              | 1,865.2  | -94.7      | -5.1              |
| Total Stocks (Excluding SPR) <sup>3</sup> .....      | 1,074.6         | 1,079.2  | -4.6       | -0.4              | 1,138.9  | -64.3      | -5.6              |

| Petroleum Supply<br>(Thousand Barrels per Day) | Current<br>Week | Week Ago |            | Year Ago |            | Four-Week Averages<br>Week Ending |         |                   | Cumulative Daily Average |         |                   |
|--|-----------------|----------|------------|----------|------------|-----------------------------------|---------|-------------------|--------------------------|---------|-------------------|
|  | 9/30/11         | 9/23/11  | Difference | 10/1/10  | Difference | 9/30/11                           | 10/1/10 | Percent<br>Change | 9/30/11                  | 10/1/10 | Percent<br>Change |

## Crude Oil Supply

|  |        |        |        |        |        |        |        |      |        |        |      |
|--|--------|--------|--------|--------|--------|--------|--------|------|--------|--------|------|
| (1) Domestic Production <sup>5</sup> ..... | 5,800  | 5,756  | 44     | 5,514  | 286    | 5,597  | 5,551  | 0.8  | 5,573  | 5,474  | 1.8  |
| (2) Alaska .....                           | 590    | 585    | 5      | 610    | -20    | 582    | 611    | -4.8 | 547    | 598    | -8.5 |
| (3) Lower 48 .....                         | 5,210  | 5,171  | 39     | 4,904  | 306    | 5,015  | 4,940  | 1.5  | 5,026  | 4,876  | 3.1  |
| (4) Net Imports (Including SPR) .....      | 8,664  | 9,666  | -1,002 | 8,893  | -229   | 8,788  | 9,037  | -2.8 | 8,883  | 9,272  | -4.2 |
| (5) Imports .....                          | 8,700  | 9,702  | -1,002 | 8,926  | -226   | 8,824  | 9,070  | -2.7 | 8,917  | 9,305  | -4.2 |
| (6) Commercial Crude Oil .....             | 8,700  | 9,702  | -1,002 | 8,926  | -226   | 8,824  | 9,070  | -2.7 | 8,917  | 9,305  | -4.2 |
| (7) Imports by SPR .....                   | 0      | 0      | 0      | 0      | 0      | 0      | 0      | —    | 0      | 0      | —    |
| (8) Imports into SPR by Others .....       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | —    | 1      | —      | —    |
| (9) Exports .....                          | 36     | 36     | 0      | 33     | 3      | 36     | 33     | 8.3  | 34     | 33     | 3.6  |
| (10) Stock Change (+/build; -/draw) .....  | -668   | 276    | -944   | 441    | -1,109 | -635   | 31     | —    | -108   | 122    | —    |
| (11) Commercial Stock Change .....         | -668   | 274    | -942   | 441    | -1,109 | -600   | 39     | —    | 5      | 123    | —    |
| (12) SPR Stock Change .....                | 0      | 2      | -2     | 0      | 0      | -35    | -8     | —    | -112   | -1     | —    |
| (13) Adjustment <sup>6</sup> .....         | -28    | 31     | -59    | 185    | -214   | 133    | 160    | —    | 163    | 64     | —    |
| (14) Crude Oil Input to Refineries .....   | 15,104 | 15,177 | -73    | 14,151 | 953    | 15,153 | 14,718 | 3.0  | 14,727 | 14,688 | 0.3  |

## Other Supply

|   |       |       |     |       |      |       |       |        |       |       |       |
|---|-------|-------|-----|-------|------|-------|-------|--------|-------|-------|-------|
| (15) Production .....                                     | 4,193 | 4,176 | 17  | 3,857 | 336  | 4,197 | 3,868 | 8.5    | 4,103 | —     | —     |
| (16) Natural Gas Plant Liquids <sup>7</sup> .....         | 2,176 | 2,176 | 0   | 1,927 | 249  | 2,176 | 1,956 | 11.3   | 2,098 | —     | —     |
| (17) Renewable Fuels/Oxygenate Plant .....                | 919   | 897   | 22  | 928   | -9   | 920   | 875   | 5.1    | 941   | —     | —     |
| (18) Fuel Ethanol .....                                   | 863   | 841   | 22  | 863   | 0    | 864   | 853   | 1.3    | 890   | —     | —     |
| (19) Other <sup>8</sup> .....                             | 56    | 56    | 0   | 65    | -9   | 56    | 22    | 151.7  | 51    | —     | —     |
| (20) Refinery Processing Gain .....                       | 1,098 | 1,103 | -5  | 1,002 | 96   | 1,102 | 1,037 | 6.2    | 1,064 | 1,019 | 4.4   |
| (21) Net Imports <sup>9</sup> .....                       | -363  | -559  | 196 | 179   | -542 | -437  | 259   | -268.6 | 127   | 756   | -83.2 |
| (22) Imports <sup>9</sup> .....                           | 2,116 | 1,920 | 196 | 2,335 | -219 | 2,018 | 2,415 | -16.4  | 2,409 | 2,599 | -7.3  |
| (23) Exports <sup>9</sup> .....                           | 2,479 | 2,479 | 0   | 2,156 | 323  | 2,455 | 2,156 | 13.8   | 2,281 | 1,843 | 23.8  |
| (24) Stock Change (+/build; -/draw) <sup>3,10</sup> ..... | 7     | -115  | 122 | -429  | 436  | 122   | -205  | —      | 35    | 206   | —     |
| (25) Adjustment <sup>11</sup> .....                       | 174   | 174   | 0   | 168   | 6    | 174   | 164   | —      | 178   | —     | —     |

## Products Supplied

|  |        |        |      |        |     |        |        |      |        |        |      |
|--|--------|--------|------|--------|-----|--------|--------|------|--------|--------|------|
| (26) Total <sup>12</sup> .....                   | 19,101 | 19,083 | 18   | 18,784 | 317 | 18,966 | 19,213 | -1.3 | 19,100 | 19,220 | -0.6 |
| (27) Finished Motor Gasoline <sup>13</sup> ..... | 8,959  | 8,964  | -5   | 8,989  | -30 | 8,907  | 9,060  | -1.7 | 9,021  | 9,120  | -1.1 |
| (28) Kerosene-Type Jet Fuel .....                | 1,426  | 1,421  | 5    | 1,441  | -15 | 1,407  | 1,450  | -2.9 | 1,437  | 1,410  | 1.9  |
| (29) Distillate Fuel Oil .....                   | 4,100  | 3,818  | 283  | 3,724  | 377 | 3,863  | 3,789  | 2.0  | 3,765  | 3,732  | 0.9  |
| (30) Residual Fuel Oil .....                     | 528    | 645    | -116 | 409    | 119 | 532    | 416    | 27.8 | 515    | 503    | 2.4  |
| (31) Propane/Propylene .....                     | 933    | 998    | -65  | 991    | -58 | 952    | 1,055  | -9.7 | 1,017  | 1,057  | -3.8 |
| (32) Other Oils <sup>14</sup> .....              | 3,155  | 3,238  | -82  | 3,230  | -75 | 3,305  | 3,445  | -4.1 | 3,346  | 3,398  | -1.5 |

## Net Imports of Crude and Petroleum Products

|                  |       |       |      |       |      |       |       |       |       |        |       |
|------------------|-------|-------|------|-------|------|-------|-------|-------|-------|--------|-------|
| (33) Total ..... | 8,301 | 9,107 | -806 | 9,072 | -771 | 8,351 | 9,296 | -10.2 | 9,010 | 10,028 | -10.2 |
|------------------|-------|-------|------|-------|------|-------|-------|-------|-------|--------|-------|

-- = Not Applicable.

- = Data Not Available.

<sup>1</sup> Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries, in pipelines, in lease tanks, and in transit to refineries.<sup>2</sup> Includes non-U.S. stocks held under foreign or commercial storage agreements.<sup>3</sup> Excludes stocks located in the "Northeast Heating Oil Reserve." For details see Appendix C.<sup>4</sup> Includes weekly data for NGPLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.<sup>5</sup> Includes lease condensate.<sup>6</sup> Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.<sup>7</sup> Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.<sup>8</sup> Includes denaturants (e.g. Pentanes Plus), other oxygenates (e.g. ETBE and MTBE), and other renewables (e.g. biodiesel).<sup>9</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGPLs and LRGs.<sup>10</sup> Includes an estimate of minor product stock change based on monthly data.<sup>11</sup> Includes monthly adjustments for hydrogen and other hydrocarbon production.<sup>12</sup> Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).<sup>13</sup> See Table 2, footnote #3.<sup>14</sup> Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.